

The opportunity for you

Executive summary

The senior associate will work principally with partners and associates within the Private Client advisory team. They will advise and work on a range of private client matters.

Key responsibilities

- Inheritance tax planning
- Cross-border estate and taxation planning for both domestic and international clients
- Residence and domicile rules
- Pre-immigration planning and migrating beneficiaries
- The drafting and administration of Wills, powers of attorney and estates (domestic and international)
- Taxation of non-UK domiciled individuals
- Administration of trusts
- The taxation of trusts
- Wealth structuring aspects (i.e. Family constitutions, Private trust companies, Family limited partnerships etc)
- Tax avoidance regimes
- Tax transparency
- Court of Protection matters

Job title

Private Client Senior Associate

Recruiting manager

Rachel Davison & Damian Bloom

Department

Private Client

Working hours

Monday to Friday (09:30 – 17:30)

Working at least 3 days a week from our offices.

Location

London

Perm/FTC

Permanent

Salary

Competitive

Working pattern

Taylor Wessing supports agile working, and the Talent Acquisition team would happily have conversations with potential candidates about how we could support agile or flexible working needs.

The opportunity for you

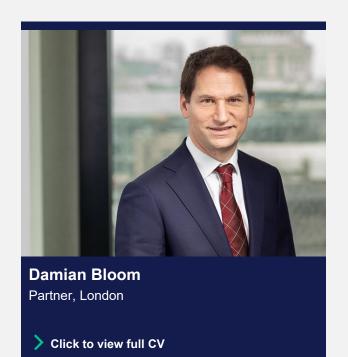
Knowledge, skills & experience

Previous Private Client experience is essential, working within UHNW clients in an Advisory capacity.

The following experience/skills are essential:

- * Strong personal and communication skills
- Excellent analytical and drafting skills
- * Excellent time management and organisational skills
- A commercial focus
- A proven track record in business development
- * A high level of client contact and previous responsibility for client files you will be client facing and
- * given opportunities to liaise directly with clients on a day to day basis and in meetings.
- * Strong academics and technical ability
- Ability to provide a high level of client service
- * You must be willing to learn; continuing to develop your skills and standing as a legal professional.

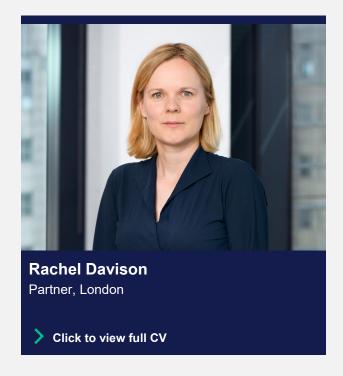
Private Client



Damian is the Head of UK Private Client and specialises in UK and international tax and estate planning. He has a particular focus on entrepreneurial clients and long term planning for UK and non-UK domiciled individuals.

He also advises trustees, individuals, families and their family offices on the UK taxation of investments, as well as all aspects of UK personal taxation, with an emphasis on advising entrepreneurial clients. Many of Damian's clients are families and family offices, who he advises on tax and trust issues, and also on longer term succession planning across multiple generations.

Damian also advises trustees and wealth management clients on tax and trust aspects of investment planning, including on account structuring, jurisdictional issues and other aspects of wealth management. Damian also advises on UK and international property structuring and taxation issues.



Rachel advises ultra high net worth individuals and families, trustees and family offices on wealth preservation, specialising in succession and UK tax matters, typically with an international and crossborder focus.

Rachel has particular experience in advising clients with links to the US, and a significant part of her practice involves a US dimension. Rachel regularly assists clients with HMRC enquiries and voluntary disclosures, including for US-connected private clients who may be subject to US tax audits.

Rachel's practice includes advising on asset holdings structures, such as trusts, corporate entities and foundations. She has significant experience working alongside offshore intermediaries in the ongoing operation and fiscal implications for such structures.

Rachel has been recognised by the Chambers High Net Worth directory as 'Up and Coming' for Private Wealth Law and is listed as a Rising Leader in the Private Client Global Elite directory.

About us

Taylor Wessing is a global law firm that serves the world's most innovative people and businesses.

Deeply embedded within our sectors, we work closely together with our clients to crack complex problems, enabling ideas and aspirations to thrive. Together we challenge expectation and create extraordinary results. By shaping the conversation in our sectors, we enable our clients to unlock growth, protect innovation and accelerate ambition.

Our UK sector focus



Technology, Media & Communications



Private Wealth



Real Estate, Infrastructure & Energy



Life Sciences & Healthcare

Our areas of expertise

- Banking & Finance
- Brands & Advertising
- Commercial & Consumer Contracts
- Competition, EU & Trade
- Copyright & Media Law
- Corporate Crime & Compliance
- Corporate/M&A & Capital Markets

- Data Protection & Cyber
- Disputes & Investigations
- Employment, Pensions & Mobility
- Environmental, Planning & Regulatory
- Financial Services Regulation
- Information Technology
- Patents & Innovation

- Private Client
- Private Equity
- Projects, Energy& Infrastructure
- Real Estate & Construction
- Restructuring & Insolvency
- Tax
- Venture Capital

Challenge expectation, together

With our team based across Europe, the Middle East, US and Asia, we work with clients wherever they want to do business. We blend the best of local commercial, industry and cultural knowledge with international experience to provide proactive, integrated solutions across the full range of service areas.

1200+ lawyers | 300+ partners | 28 offices | 17 jurisdictions

About us

The way we work

At Taylor Wessing, we never settle for average. We're creative thinkers, problem solvers and continuous learners who excel at what we do and believe our best work is still ahead of us. We are a firm that's large enough for you to achieve your ambitions, but connected enough to be a true community.

You are joining an inclusive culture that allows you to be yourself and balance your work and home commitments. You'll gain access to high-end technology, agile processes and the trust to deliver your best work in a flexible way whilst spending the balance of your time with colleagues in our offices.

Employee development and career progression

We are committed to fostering an environment of continuous professional growth. Our dedicated approach to employee development ensures that each member of the firm receives the support and resources necessary to achieve their career aspirations. In line with this commitment, we have tailored development plans that align with both individual goals and our firm's strategic vision.

For a detailed look at these development opportunities and how they can support your career progression, please refer to our <u>Always Learning Brochure</u>. This document will provide an in-depth view of our commitment to skill development and show you the support network available as you advance within Taylor Wessing.

About us

Investing in you | Tailored benefits

Your wellbeing is always our priority and we are proud to offer bold and progressive ways of working alongside an excellent range of benefits and perks designed to support you and your family.

Key benefits

- 25 days' annual leave
- Life assurance
- Group personal pension– salary sacrifice
- Income protection
- In-house and digital GP services

Health and wellness benefits

- Annual wellbeing allowance
- Private medical insurance (individual)
- Health assessments
- Dental insurance
- Critical illness insurance
- Flu vaccinations
- Eye tests
- Employee assistance programme
- GymFlex
- Counselling sessions

Lifestyle benefits

- Enhanced family leave –
 after one
 year qualifying service,
 you are entitled to up to
 26 weeks leave full pay if
 you or your partner give
 birth or adopt a child
- Salary sacrifice electric car scheme (UK staff only)
- Cycle to work scheme
- Payroll giving
- Technology loan
- Health cash plan
- National Art Pass
- Financial wellbeing support
- Interest free season ticket loan
- Cloud Nine our subsidised restaurant and coffee bar (London only)

Taylor Wessing in London



Located in central London, our office is a stone's throw from some of the UK's biggest names in technology, fashion and retail, as well as the courts housing the capital's legal profession.

After 15 years of being based in 5 New Street Square, in March 2023 we announced the decision to renew our lease and to invest in a full refurbishment of our office. This will create a modern workspace that supports our future business and sustainability objectives.

While the refurbishment is underway, we've temporarily relocated to Hill House, just a short walk from 5 New Street Square, which we anticipate will reopen in autumn 2025.

Why London?

London is one of the top financial centres in the world and a key international tech hub. Our UK lawyers combine their deep understanding of the law with their outstanding market knowledge to support some of the most innovative businesses across the technology, media and communications, life sciences and healthcare, real estate, infrastructure and energy and private wealth sectors that do business in the capital and beyond.

We thrive on the challenge of keeping ahead of legal and regulatory developments to advise our clients in these dynamic sectors who are pushing the envelope in terms of the products they develop and offer and the business and economic models they operate. Our UK and international strength in M&A, disputes and intellectual property complements our focus on our key sectors.

Our London team

Working alongside our lawyers, teams based in our London office support our UK and international business operations, including:

- 17
- Strategic Digital Ventures
- Finance
- Talent
- Risk
- Business Transformation
- Business Development, Marketing and Communications.

Anyone who works for Taylor Wessing in London becomes part of a fully integrated, UK-wide team. This is a fantastic firm for talented people who are intellectually curious, ambitious and want to work in one of the best cities in the world.

Our values

What we stand for

We are a community of independent thinkers, connected by our values and our drive to challenge expectation. Our values shape what we do and how we do it. We have built a team that reflects the firm's core values and which exemplifies inclusivity. To learn more, **click here**.



Acting responsibly, together

We're committed to being a responsible business and taking accountability for our actions.

We have high ethical standards and take care of our people. We're reducing the footprint we leave in nature and engaging with our communities through cultural and charity work. Being a responsible business means we're active members of our broader society, of the legal community, and of our clients' sectors.

Whether it's building an inclusive workplace, reducing our waste or supporting the arts; we're actively working together to build a better business, and a more sustainable world.

Find out more about our responsible business initiatives online.

Read our latest impact report by clicking the link below.



Diversity & Inclusion

Mansfield Certification



We are proud to announce that we have achieved Mansfield Rule UK Certification Plus for the 2024–2025 period, reaffirming our dedication to diversity, equity, and inclusion within the legal sector.

We're committed to delivering an inclusive culture and a progressive environment where we empower all our people to lead, learn and grow. The Mansfield Rule keeps us and the wider legal profession accountable for achieving and surpassing these goals; over the last year alone the Mansfield Rule has helped us continue to focus on monitoring our recruitment and promotion activities, as well as improving the diversity of our firm.

We've seen tangible changes in our firm from championing diverse voices across all areas of our business, something we want to see continue to flourish in the years to come and with Mansfield as a key partner in building in an inclusive environment for all.

Inclusive Recruitment Charter

Take a look at our new Inclusive Recruitment Charter...

The Charter builds on some of our great initiatives from the last year, like taking part in the 10,000 Black Interns programme, introducing mandatory inclusion training for all our people, and achieving Mansfield Certification Plus.

Learn more about our commitments to being a responsible business by clicking here

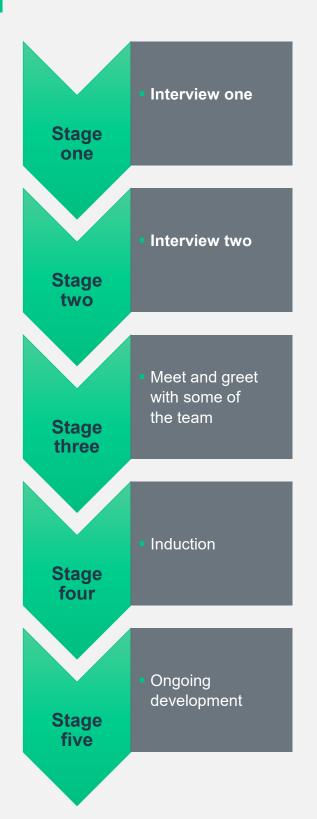
Responsible Business Networks

We embrace individuality and bring diverse teams together, creating an inclusive work environment where all of our talent can flourish. Our inclusion programme has five priority areas, each with partner champions and network groups, in addition to other networks and societies that bring people together within the responsible business programme.

Our current networks include:

- Arts Society
- Balance in Business our gender balance network
- Cultural Diversity network
- equaliTW our LGBTQ+ network
- Family Matters network
- Social Mobility network
- Sustainability network
- Wellbeing network

Your recruitment journey





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We are committed to making all stages of our recruitment process accessible to candidates with disabilities or long-term health conditions. If you consider yourself to have a disability or long-term health condition, please feel free to be open about this at any point during the recruitment process this will be dealt with in a confidential manner. If you are not sure what adjustments you require, we will work with you to establish the most suitable adjustments at each stage of the recruitment process.

2000+ people1200+ lawyers300+ partners28 offices17 jurisdictions

Argentina* Buenos Aires

Austria Klagenfurt | Vienna

Belgium Brussels

Brazil* Belo Horizonte | Brasilia |
Rio de Janeiro | São Paulo

Chile* Santiago de Chile

China Beijing | Hong Kong | Shanghai

Colombia* Bogotá | Bogotá, main office

Costa Rica* Guanacaste | San José

Czech RepublicBrno | PragueDominicanSanto Domingo

Republic*

El Salvador*

Ecuador* Cuenca | Guayaquil | Manta |

Quito

France Paris

Germany Berlin | Düsseldorf | Frankfurt |

San Salvador

Hamburg | Munich

Guatemala* Guatemala

Honduras* San Pedro Sula | Tegucigalpa

Hungary Budapest

Mexico* Mexico City

Netherlands Amsterdam | Eindhoven

Nicaragua* Managua

Panama* Panama City

Poland Warsaw

Portugal* Braga | Lisbon | Porto

Puerto Rico* San Juan

Republic of Dublin

Ireland

Slovakia Bratislava

South Korea** Seoul

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